



Bequest Pledge Card

Victoria University of Wellington Foundation



I am thinking of leaving a bequest to the Victoria University of Wellington Foundation.

- ☐ Please contact me to discuss this.
- ☐ Please send me information about making a bequest to the Victoria University of Wellington Foundation.

Complete your contact details on the reverse of this card.

OR

I plan to leave a bequest to the Victoria University of Wellington Foundation.

- ☐ I intend to make a bequest to the Victoria University of Wellington Foundation.
- ☐ I have already made provision in my will for a bequest to the Victoria University of Wellington Foundation. It will be:
- ☐ the residue of my estate

☐ _____ percent of my residuary estate

☐ \$ _____

☐ other assets (for example, property, shares, insurance policy).

The approximate value of the bequest is: \$_____ (optional)

Please tell us how you would like your bequest to be used.

- ☐ This is an unrestricted bequest to the Victoria University of Wellington Foundation.
- ☐ This bequest is for the purpose of:

This information will be held in confidential files at the Victoria University of Wellington Foundation.

Thank you for letting us know about your bequest plans. We would like to keep you up to date with developments at the University and the Foundation, so please complete your contact details on the reverse of this card.



Contact details



Please print

☐ Dr ☐ Mr ☐ Miss ☐ Mrs ☐ Ms ☐ Other _____

First Names _____

Surname _____

Address _____ Telephone () _____

_____ Email _____

Have you graduated from Victoria University of Wellington? ☐ Yes ☐ No

Name at graduation (if different)

Date _____ Signature _____

PLEASE RETURN TO:

Karen Whitehead

Development Manager—Planned Giving
Te Herenga Waka—Victoria University of Wellington Foundation
PO Box 600,
Wellington 6140
New Zealand

Free phone: 0800 VIC LEGACY (0800 842 534)
Phone: +64 22 317 9139
Email: karen.whitehead@vuw.ac.nz
Website: www.wgtn.ac.nz/engage/giving/foundation



How to make a bequest to

the Victoria University of Wellington Foundation



If you do not have a will, the guide below will help your lawyer to incorporate a bequest clause in your planned will.

If you already have a will, the guide below will help your lawyer to prepare a codicil to reflect any changes you would like to make.

The following is the suggested wording:

'I give and bequeath to the Trustees of the Victoria University of Wellington Foundation:

The residue of my estate

OR _____ **percent of my residuary estate**

OR the sum of \$ _____

OR other assets _____

As an untied gift OR for the principal purpose of: _____

(Optional and only to be included where a principal purpose has been specified)

If, at any time, the Trustees of the Victoria University of Wellington Foundation, in their absolute discretion, consider that no person or project may be a suitable recipient, then the Trustees may apply the bequest towards any project in sympathy with the principal purpose.

(Optional) I instruct that my preference is that the interest income should be allotted to the objectives of this bequest, but the trustees of the Victoria University of Wellington Foundation may resort to capital if they, in their absolute discretion, think this is appropriate.'

If you have made provision in your will for the University, or are planning to make a bequest, please let us know so we can thank you personally for your generosity and keep you up to date with developments at the University and the Foundation.

For further information, contact:

Karen Whitehead

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Te Herenga Waka—Victoria University
of Wellington Foundation
PO Box 600, Wellington 6140
New Zealand

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