How to make a bequest to

the Victoria University of Wellington Foundation

If you do not have a will, the guide below will help your lawyer to incorporate a bequest clause in your planned will.

If you already have a will, the guide below will help your lawyer to prepare a codicil to reflect any changes you would like to make.

The following is the suggested wording:

'I give and bequeath to the Trustees of the Victoria University of Wellington Foundation:

The residue of my estate

OR _____percent of my residuary estate

OR the sum of $_____

OR other assets_____

As an untied gift OR for the principal purpose of: _____

(Optional and only to be included where a principal purpose has been specified)
If, at any time, the Trustees of the Victoria University of Wellington Foundation, in their absolute discretion, consider that no person or project may be a suitable recipient, then the Trustees may apply the bequest towards any project in sympathy with the principal purpose.

(Optional) I instruct that my preference is that the interest income should be allotted to the objectives of this bequest, but the trustees of the Victoria University of Wellington Foundation may resort to capital if they, in their absolute discretion, think this is appropriate.'

If you have made provision in your will for the University, or are planning to make a bequest, please let us know so we can thank you personally for your generosity and keep you up to date with developments at the University and the Foundation.

For further information, contact:

Karen Whitehead
Development Manager—Planned Giving
Te Herenga Waka—Victoria University of Wellington Foundation
PO Box 600, Wellington 6140
New Zealand

Phone: +64 22 317 9139
Free phone: 0800 VIC LEGACY (0800 842 534)
Email: karen.whitehead@vuw.ac.nz
Website: www.wgtn.ac.nz/engage/giving/foundation